

Even though – אף על גב דאמור רבנן הבא ליפרע מנכסי יתומים כולי that the רבנן said that he who comes to collect from the assets of orphans, etc.

Overview

Our גמרא and others refer to a well known ruling that הבא ליפרע מנכסי יתומים משנה. is searching for the source of this ruling in a משנה.

פרק in ברייתא – and it is also stated in a ברייתא (כתובות דף פז,א ושם) – הכותב

חכמים – ‘however what can I do, for the חכמים stated: that

he who comes to collect, etc. from יתומים must swear. – הבא ליפרע כולי

– שהרי אמרו חכמים preceded by the phrase ברייתא¹ The fact that this ruling is quoted in a משנה – משמע שהיא משנה בשום מקום somewhere. The ברייתא is quoting a known ruling. Such a universal ruling would be stated in a משנה.

asks: תוספות

And this is puzzling; for where have the חכמים stated this ruling in a משנה. Our תוספות is aware that there is a משנה in (פז,א) כתובות which states that an אלמנה cannot collect from the בשבועה יתומים, however we cannot use אלמנה as a source that by other obligations as well one must swear to collect from נכסי יתומים; as תוספות continues –

for we cannot derive this ruling of הבא ליפרע מנכסי אלמנה ליכא למילף from the case of אלמנה. בשבועה

for אלמנה is different from other debts and obligations – דשאני אלמנה

for she is owed the כתובה by virtue of a stipulation of דין; it is not a self imposed obligation as other debts are. דאית לה בתנאי בית דין

and therefore by אלמנה we are more concerned about the possibility of צררי²; that the husband may have presented her (while he was alive) with a bundle of valuables to cover his כתובה obligation. Therefore she must swear. However by a regular loan since the מלוה is holding the שטר, there may be no need for a שבועה. Where then is the Mishnaic source for the ruling that הבא ליפרע מנכסי יתומים לא יפרע? אלא בשבועה

answers: תוספות

¹ From the fact that our גמרא states דאמור רבנן אע"ג, there is no strong indication that it is a משנה, it could be a ruling of תנאים in a ברייתא or even of אמוראים. However since this ruling is quoted in a ברייתא, as a known ruling, that would indicate that the original source is a משנה.

² See previous ואפילו at length.

And the ר"י said that the source is from the משנה in פרק הכותב (שם דף פד,א) –

concerning one who died and left over debts to his wife (כתובה) and/or a creditor to whom he owed a loan –

and he possessed either a loan or a deposit by others, etc. He was a creditor as well; he was owed money. The question is how these owed assets should be distributed; should they be given to the wife for her or to the מלוה for his loan, etc. The משנה states that these owed assets –

should be given to the heirs³; not to the אשה ובעל חוב. The reason is as the משנה continues –

for all the creditors require an oath to collect from the assets of the deceased (which belong to the heirs) –

however the heirs are not required to swear in order to collect their inheritance. We see from that משנה that both the אלמנה and the בעל (מלוה) cannot collect from the estate of the יתומים – יורשים unless they swear.

offers an additional source:

and furthermore we learnt in a משנה in מסכת שבועות (דף מה,א) – **ועוד תנן בשבועות**

and similarly orphans⁴ of the creditor who wish to collect from the orphans of the debtor –

they may not collect unless they swear, etc.; Even though they have a שטר that the deceased debtor owed their deceased father money. What do the creditor's orphans swear? The משנה continues

that we have not found among the documents of our deceased father –

that this note was paid.

we derive from this that the (creditor) father would also have to swear that the note was not paid up. If the father would be able to collect from the יתומים of the ליה without a שבועה, why impose a שבועה on his children?!⁵ They should inherit his right of collection! The fact that they are required to swear proves that their father would not be able to collect without an oath; therefore we allow them to collect only if they swear.

concludes:

it seems from this גמרא – מכאן משמע

³ This opinion is stated there in the name of רבי עקיבא.

⁴ The משנה there states that יתומים collect only with a שבועה. The גמרא clarifies that the משנה cannot mean that יתומים cannot collect from the ליה only with a שבועה, for if the מלוה can collect without a שבועה so should the יתומים be able to collect without a שבועה. Therefore the גמרא concludes that it means that יתומים cannot collect from the יתומים without a שבועה (see 'Appendix').

⁵ See previous footnote # 4.

that if one presented a promissory note against his friend; stating that he owes him money –

and the said to the מלוה לו אישתבע לי דלא פרעתוך me that I did not pay you –

before the due date⁶, the מלוה would be that the מלוה – בגו זימניה

is not required to take this oath. If the מלוה would be that the מלוה can force the מלוה to take this oath, then by יתומים the מלוה would also be required to take the oath even if the מלוה died תוך זמנו and the יתומים are not requesting this oath. The מלוה is that מלוה presents on behalf of the יתומים any claim that their father could have claimed. If the father can demand a תו"ז שבועה, then מלוה would do the same for the יתומים. The fact, that the גמרא concludes that the מלוה does not swear for the יתומים תו"ז, proves that the father cannot demand such an oath either.⁷

Summary

The ruling of 'הבא ליפרע מנכסי יתומים לא יפרע אלא בשבועה' can be derived either from the משנה in כתובות where it states that the בע"ה needs to swear, or from the משנה in שבועות where it states that the מלוה of the יתומים need to swear in order to collect from the יתומים of the מלוה.

One cannot demand that the מלוה swear that תו"ז שלא פרעתוך.

Thinking it over

maintains that we can derive that the מלוה cannot make the מלוה swear יתומים תו"ז, from the fact that the מלוה does not swear to the מלוה תו"ז. Seemingly there is a difference. By the יתומים there is only a שמא, טענת שמה, perhaps the loan was paid. Therefore the חזקה of 'א"א פורע וכו' negates the שבועה. However by the מלוה himself, since it is a טענת ברי perhaps he could require the מלוה to swear תו"ז שלא פרעתוך.⁸

Appendix

It is not clear what is the connection between the end of תוספות concerning a תו"ז שבועה with the beginning of תוספות concerning the source from where we derive the rule that 'הבא ליפרע וכו'.

Perhaps one can say (להידודא עכ"פ) that תוספות anticipated and (partially) resolved the question addressed in 'Thinking it over'. The second משנה that היתומים (מן היתומים) לא יפרעו אלא is that 'הבא ליפרע' is that תוספות cited as a source for 'הבא ליפרע' is that גמרא states בשבועה; however the גמרא

⁶ If the מלוה requests that the מלוה take an oath that he was not paid after the due date, then the מלוה must swear, even if he has a שטר (מקום). See שבועות מא,א.

⁷ See 'Appendix'.

⁸ See בעי' בבב"י ועוד. רא"ש סי' ט.

questions what it means. It cannot mean that the יתומים cannot collect from the לווה without a שבועה, for since the מלוה can collect without a שבועה, so too the יתומים should be able to collect without a שבועה. [Therefore it must mean that the יתומים should be able to collect without a שבועה.]⁹ However one may challenge the assumption of the גמרא, that the משנה cannot be discussing a case of יתומים מן המלוה where no שבועה is required and יתומים מן הלוה where a שבועה is required. When the מלוה claims that the לווה owes money it is a טענת ברי, therefore no שבועה is required. However when the יתומים want to collect from the לווה, there is no טענת ברי; it is possible that the לווה repaid the loan unbeknown to the יתומים. Why therefore does the גמרא assume that since the מלוה does not require a שבועה, the same applies for the יתומים?!

From the fact that the גמרא does not make this difference, we see that גמרא maintains that the יתומים have the same טענת ברי as their father. The טענין of בי"ד on behalf of the יתומים (that the loan is owed), has the same ודאות as the father's claim. Therefore by the יתומים it is also considered a טענת ברי and no שבועה is required. The source of הבא ליפרע וכו' is based (according to this source) on the assumption that טענין ליתומים is considered a טענת ברי.

Similarly in our case if the father would be able to demand a שבועה תו"ז, this טענה would automatically be transferred to the יתומים as a טענת ודאי. This would seemingly answer the question posed in 'Thinking it over'.

However the question in 'Thinking it over' may still remain. We cannot compare the two cases. By מן המלוה (מן היתומים) the יתומים have a שטר that supports their claim, therefore that טענין is considered a טענת ודאי. In our case however the יתומים have no support for the טענה of תו"ז; on the contrary the חזקה of פורע תו"ז א"א contradicts such a claim. Perhaps in such a case there is a difference between a טענת ברי and the טענין of בי"ד which is not a טענת ברי. ודו"ק.

⁹ See footnote # 4.